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Attorneys for Defendants

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FEDERAL HOUSING FINANCE AGENCY	:	
AS CONSERVATOR FOR THE FEDERAL	:	
NATIONAL MORTGAGE ASSOCIATION	:	11 CIV 5201 (DLC)
AND THE FEDERAL HOME LOAN	:	
MORTGAGE CORPORATION,	:	ECF Case
	:	
Plaintiff,	:	Electronically Filed
	:	
v.	:	
	:	
UBS AMERICAS INC., UBS REAL ESTATE	:	
SECURITIES INC., UBS SECURITIES, LLC,	:	
MORTGAGE ASSET SECURITIZATION	:	
TRANSACTIONS, INC., DAVID MARTIN,	:	
PER DYRVIK, HUGH CORCORAN, and	:	
PETER SLAGOWITZ,	:	
	:	
Defendants.	:	
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**DEFENDANTS' NOTICE OF MOTION
TO DISMISS THE AMENDED COMPLAINT**

PLEASE TAKE NOTICE that, upon the Amended Complaint in the above-captioned action, dated September 2, 2011; the Memorandum of Law in Support of Defendants' Motion to Dismiss the Amended Complaint; the accompanying Declaration of Jay B. Kasner, dated December 2, 2011, and the exhibits thereto; and upon all prior papers and proceedings herein, Defendants UBS Americas Inc., UBS Real Estate Securities Inc., UBS Securities LLC, Mortgage

Asset Securitization Transactions, Inc., David Martin, Per Dyrvik, Hugh Corcoran and Peter Slagowitz, by and through their undersigned counsel, will move this Court, before the Honorable Denise L. Cote, United States District Judge, at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007, on a date and at a time designated by the Court, (a) for an Order pursuant to Rules 8(a) and 12(b)(6) of the Federal Rules of Civil Procedure, dismissing the Amended Complaint with prejudice and (b) for such other and further relief as this Court may deem just and proper.

Dated: New York, New York
December 2, 2011

SKADDEN, ARPS, SLATE,
MEAGHER & FLOM LLP

/s/ Jay B. Kasner
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